

**PHOENIX CAPITAL GROUP, LLC**

1606 West Whispering Wind Drive  
Phoenix, Arizona 85085  
Ph. (623) 298-3450  
Fax (623) 298-5715

**Application Form**

Date: \_\_\_\_\_ Title: \_\_\_\_\_  
Owner's Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Company Name: \_\_\_\_\_ Fax: \_\_\_\_\_  
Address: \_\_\_\_\_ Mobile: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Email: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Referred By: \_\_\_\_\_

Type of Freight Hauled (circle one): Flatbed Dry Van Refrigerated Other (specify): \_\_\_\_\_

Company Type (circle one): Sole Proprietorship Partnership LLC Corporation  
Federal Tax ID: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
Motor Carrier #: \_\_\_\_\_ DOT #: \_\_\_\_\_

Number of Trucks: \_\_\_\_\_  
How Long in Business/Industry: \_\_\_\_\_  
Gross Revenue Last 12 Mos.: \_\_\_\_\_  
Approx. # of Customers: \_\_\_\_\_  
Average Invoice Size: \_\_\_\_\_  
Desired Amount to Factor:  
monthly: \_\_\_\_\_  
annually: \_\_\_\_\_

Have You Factored Before (circle one): Yes No  
If Yes, with whom? \_\_\_\_\_  
Are your receivables currently pledged as collateral (circle one): Yes No  
Are there any outstanding liens or judgments against  
the company or any of its owners (circle one): Yes No

Bank Information/Reference:

Name of Bank: \_\_\_\_\_  
Checking Acct No.: \_\_\_\_\_  
Routing No.: \_\_\_\_\_  
Contact Person: \_\_\_\_\_  
Phone: \_\_\_\_\_

Company Owners/Officers:

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Address: \_\_\_\_\_  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Address: \_\_\_\_\_  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Address: \_\_\_\_\_

The foregoing information is true and correct to the best of my knowledge and is given to induce Phoenix Capital Group, LLC to consider entering into a factoring agreement with this company. I hereby authorize Phoenix Capital Group, LLC or its agents to verify and investigate any or all of the foregoing statements, including but not limited to my/our credit worthiness and financial responsibility, in any way they may choose. I/We grant Phoenix Capital Group, LLC the right to procure any and all credit reports pertaining to any party listed in this application, including but not limited to, all principals of the company. I/We grant Phoenix Capital Group, LLC or its agents the right to file a UCC-1 Financing Statement listing all assets as the collateral description.

Agreed and consented to:

Signature: \_\_\_\_\_  
Title: \_\_\_\_\_

Print Name: \_\_\_\_\_  
Date: \_\_\_\_\_